

Job Description

Company: LucidHealth (“LH”)

Title: Finance Manager, Wisconsin

Reports To: VP, Corporate Controller

Location: Neenah, WI

Description

The Finance Manager will provide financial leadership for the company’s Wisconsin platform practice.

Qualifications

- Minimum of five (5) years of prior accounting and finance leadership experience
- Prior healthcare industry experience (reimbursed healthcare is a plus, but not required)
- A team leader, team builder, team player with a track record in executing timely, accurate, and complete monthly closing process
- High degree of expertise and capabilities working in Microsoft-based software (e.g., Excel, PowerPoint)
- Excellent verbal and written skills
- Prior experience with NetSuite or similar accounting system
- Willingness to “roll up sleeves” and do what it takes to execute initiatives and solve problems
- Bachelor’s Degree in Accounting or Finance

Key Responsibilities

- Lead financial accounting and reporting for the Wisconsin platform practice, including executing monthly close process in a timely manner, financial statement preparation, variance analysis, accounts payable, payroll, and state and local tax compliance
- Provide business analysis and insight to leadership team
- Lead the integration of acquired company accounting functions
- Lead budgeting and forecasting for the Wisconsin platform practice
- Support annual financial audit of the enterprise
- Supporting the enterprise treasury management, with oversight over cash flow for the Wisconsin platform practice
- Ensure compliance with all applicable rules and regulations

Daily/Monthly Activities:

- Completing the payroll and payables functions, in compliance with internal controls
- Forecasting of cash flow and business performance
- Completing the monthly close cycle and monthly financial reporting packages
- Supporting the annual budgeting process, and monthly/quarterly forecasting process
- Supporting the annual financial statement audit
- Supporting state and local tax compliance and filings
- Ad hoc analysis for the leadership team on business performance profitability
- Project-based work, supporting key strategic initiatives for the enterprise

Professional Development:

- Maintains professional development and growth through professional affiliations, seminars, and workshops to keep abreast of trends in accounting, finance, and healthcare in general.

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- Participates as appropriate in regular education programs and activities that pertain to healthcare management, as well as specific functional areas.

Disclaimer: The above statements are intended to describe the general nature and level of work performed by individuals assigned to this position. These statements are not intended to be construed as an exhaustive list of responsibilities, duties and skills required of personnel so classified.